

The firm (JunHe) always takes a client-centric approach and prioritises understanding and meeting client needs, providing personalised service and maintaining open communication.

—Chambers Greater China Region

## Our Deal Awards

### ALB China Law Awards

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| 2022 | Debt Market Deal of the Year - Midsize: Shenzhen Municipal People's Government's Local Government Bonds Issuance<br>Debt Market Deal of the Year - Premium: Meituan's Nearly US\$9.6 billion in Financing through the Placement and Subscription of Placing shares and the Issuance of Convertible Bonds |
| 2021 | Stock Market Deal of the Year Award - Midsize: Global IPO and Secondary IPO in Hong Kong for Huazhu Group  |

### ALB Hong Kong Law Awards

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| 2023 | Equity Market Deal of the Year - Zhejiang HangKe Technology GDR Listing<br>M&A Deal of the Year - INEOS Landmark Ventures |
| 2022 | Finance Deal of the Year - Loan Facility to PAG's Investment<br>Equity Deal of the Year - BeiGene's IPO                   |

### ALB China Regional Law Awards: South China & Central China

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| 2024 | Debt Market Deal of the Year: South China & Central China - China Construction Bank's Issuance of USD 1 billion Green Bond and CNH 2 billion Blue Bond |
| 2022 | Equity Market Deal of the Year: South China & Central China - XPeng Inc. 's Main Board Listing on the Hong Kong Stock Exchange                         |

### ALB China Regional Law Awards: The Coastal Areas

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| 2021 | Deal of the Year: The Coastal Areas and Equity Market Deal of the Year: The Coastal Areas - BYD's HKD \$30 Billion H-shares Placement<br>Energy & Resources Deal of the Year - The Coastal Areas - Investment by EDF in Jiangsu Dongtai Offshore Wind Power Project |
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### ALB SE Asia Law Awards

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| 2021 | Equity Market Deal of the Year - GHY Culture and Media's IPO Project |
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### IFLR 1000 China Awards

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| 2023 | Regional Impact Deals - Shanghai - Capital Markets: Atour's Nasdaq IPO<br>Regional Impact Deals - Guangdong - Finance and Corporate: China Merchants Port Holdings' Private Offering of A-shares and Strategic Investment in Ningbo Port   |
| 2022 | Deals of the Year - Beijing - Banking and Finance - Green Industry's first Cross-border Non-recourse project Financing to TotalEnergies Envision Energy Services & Solutions<br>Deals of the Year - Beijing - Restructuring and Insolvency - HNA Holding Consolidated Restructuring<br>Deals of the Year - Shanghai - Banking and Finance - China Biologic Products Holdings USD4.8 billion Take-private Financing |

### IFLR Asia-Pacific Awards

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| 2024 | Deal of the Year: Private Equity - Chindata Group Take-private  |
| 2023 | Deal of the Year: Loan - 51job Take-private<br>Deal of the Year: High Yield - Guangzhou R&F Properties Exchange Offer |

### China Law & Practice Awards

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| 2022 | Debt Securities Deal of the Year - China Merchants Bank's Issuance of US\$600 million Dual-tranche Sustainability and Green Bonds  |
| 2021 | Finance Deal of the Year - 58.com's Privatization and Delisting from the NYSE<br>M&A Deal of the Year - Taibang Biologic Group's Privatization and Delisting from the NASDAQ |



### China Business Law Deals of the Year, China Business Law Journal

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| 2023 | <p>AAG Energy Privatization<br/>           BYD's USD2.2bn buy of Jabil's Mobility Business<br/>           China Power buys State Power Investment's Clean Energy Assets<br/>           Chindata Privatization<br/>           CSI Solar's USD900m IPO on Star Market<br/>           Africa's first Panda Bond Issuance by Egypt<br/>           EU Anti-subsidy Probe into Electric Vehicle Imports from China<br/>           Saudi Aramco's Construction of Major Refinery and Petrochemical Complex in Liaoning<br/>           Will's SIX Listing via USD450m GDR Issuance<br/>           Yuexiu Property's Rights Issue in Hong Kong<br/>           Zhonghe and Three Other Companies' Successful Reorganization<br/>           Pioneer Reward Establishes USD3bn Guaranteed Medium Term Note<br/>           Weinian Brand Management, Li Ziqi's Dispute over Contract, Trademark</p>  |
| 2022 | <p>Asia Innovations Group's SPAC Listing on NYSE<br/>           BeiGene's USD3.2bn IPO on Star Market<br/>           CALB's USD1.3bn Listing on the HKEX<br/>           MingYang Smart Energy Offers GDR in UK<br/>           ianqi Lithium Raises USD1.7bn in Hong Kong<br/>           Zhongtai Group Issues Free-trade-zone Offshore Bonds<br/>           ByteDance's USD1.4bn Acquisition of Amcare<br/>           CGN Wind Energy Raises USD4.4bn<br/>           CPID Acquires CPNE's Clean Energy Assets<br/>           Dongying Fangyuan Nonferrous Metals and 20 other Companies Restructuring<br/>           GAC Aion's Series A Financing<br/>           Tsinghua Unigroup's Restructuring<br/>           Abogen Therapeutics Series C and C+ Financing<br/>           Ineos-Sinopec Series of Asset Transactions to Set Up JV<br/>           JD Property USD800M Series B Financing<br/>           R&amp;F Properties' Restructuring of 10 Series of USD-denominated Notes<br/>           SMBC-led Consortium's Green Loan for Everbright Financial Leasing<br/>           AstraZeneca, Aosaikang Patent Infringement Dispute<br/>           Golden Arches (China) Environmental Public Interest Litigation</p> |

### Asialaw Awards

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| 2021 | <p>Impact Deal/Case of the Year - China Yangtze Power's Acquisition of the Largest Electricity Company in Peru<br/>           Impact Deal/Case of the Year - 58.com's Privatisation and Delisting from the NYSE</p> |
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### The Asian Lawyer Asia Legal Awards

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| 2022 | TMT Deal of the Year - US\$5.6 billion Privatisation of 51job.com |
| 2021 | Finance Deal of the Year: Acquisitions - 58.com' Privatization    |

### ALM The Asia Legal Awards

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| 2023 | <p>TMT Deal of the Year: USD 4.3 billion take private of 51job inc<br/>           Finance Deal of the Year: Blackstone Group's USD 950 million leveraged financing for the acquisition of Interplex Holdings</p> |
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### The Asset

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| 2022 | <p>Transport Deal of The Year - Seaspan Corporation Containership Financing<br/>           US\$2.24 billion ECA-backed Japanese Operating Lease with Call Option<br/>           Renewable Energy Deal of The Year - Jingdan New Energy Investment (Shanghai) Company US\$80 million Debt Facility</p> |
| 2021 | Transport Deal of the Year - Bengal Dhaka Airport Highway Concession Project  |

### Global Competition Review Awards

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| 2024 | Merger Control Matter of the Year-Asia-Pacific, Middle East and Africa: Acquisition of VMware's Inc. Broadcom Inc. |
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