

JunHe LLP is a full-service firm with a market-leading projects and infrastructure team. Its expertise in large PPP projects remains in demand from a wide range of clients, including domestic and international energy corporations as well as local governments

—Chambers Greater China Region

## Infrastructure and Project Finance

The achievements of our infrastructure and project financing team can be seen in many recent investments and developments such as the building of roads, bridges, water and power facilities that cover basic public needs. It is also reflected in the rise of environmental protection to improve the quality of life. The attracting of foreign investment, the adoption and standardized implementation of project financing and the PPP model all point to the team's development. Other noteworthy developments include the rise in the "going out" of Chinese enterprises, the gradual implementation of the "One Belt One Road" initiative, and the necessary adjustments undertaken in the development of "dual circulation".

### Our Team

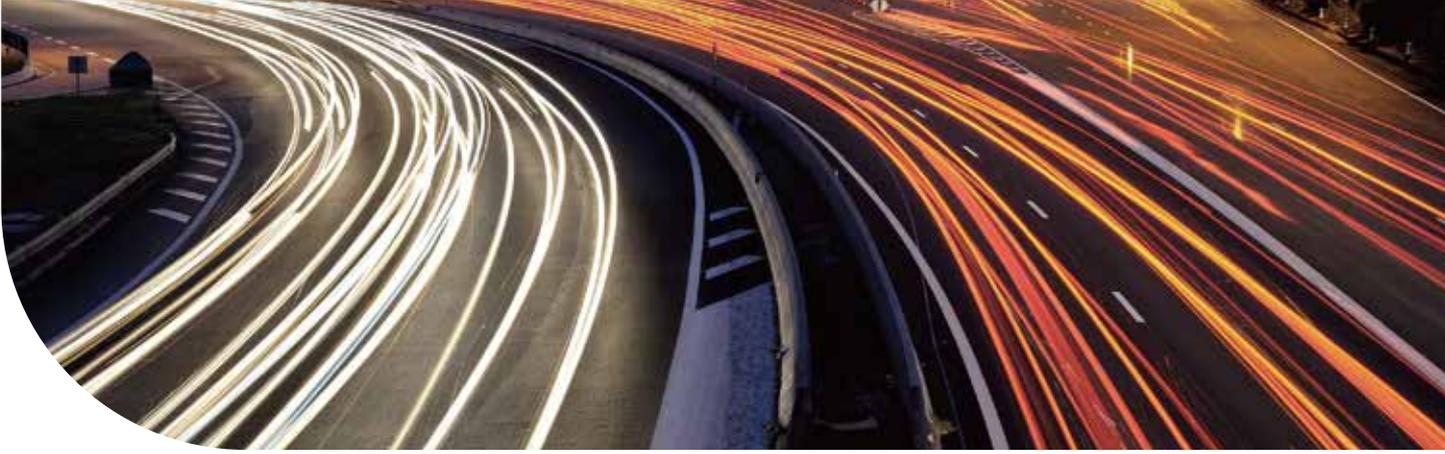
JunHe's infrastructure and project financing team is comprised of more than 30 lawyers, including over 10 partners and associates who are based in our Beijing, Shanghai, Guangzhou, Shenzhen, New York and other offices. This team includes lawyers with considerable overseas experience in the areas of infrastructure and project financing gained at prestigious international law firms or corporations, as well as local talent who have gained extensive experience due to economic development in large domestic projects. Our partners and associates all have over a decade of experience in this field and have extensive expertise and knowledge.

Due to our consistent outstanding performance and testimonials from our clients, our infrastructure and project financing team is successively recognized as Band One and we have been named as a 'Top-tier Recommendation' law firm in respect to infrastructure and project financing practice in China by Chambers Asia-Pacific, Asia Pacific Legal 500, Asia Law & Practice and the International Financial Law Review.

### Core Areas of Practice

- **Power:** thermal power, wind power, hydropower, nuclear power, solar power, garbage/biomass power, hydrogen energy, energy storage, smart energy;

JunHe, founded in Beijing in 1989, is one of the first private partnership law firms in China. Since its establishment, JunHe has grown to be a large and recognized Chinese law firm. The firm has fifteen offices around the world and a team comprised of more than a thousand professionals.



The team (JunHe) is highly experienced in advising clients on transportation work, including rail and expressway projects. The law firm has notable experience advising on cross-border projects and outbound investment mandates. Clients also seek its advice on EPC contract disputes.

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- **Public utilities:** town gas supply, heat supply, water supply, wastewater treatment, solid waste treatment and disposal, public transport, underground tunnels;
- **Transportation:** the development and construction of railways, highways, bridges, urban rail transit, harbors and airports;
- **Energy and natural resources:** the exploration, exploitation and development of coal, fossil fuels, natural gas, coalbed methane and shale gas and mineral resources, the storage of liquefied natural gas (LNG), the development and construction of natural gas pipelines and terminals, the long-term supply of coal and natural gas;
- **Petrochemical, chemical and metallurgical industries:** the development and construction of facilities and industry parks with respect to the petrochemical, chemical, coal-to-liquids, coal-to-chemicals and metallurgical industries;
- **Water conservancy and environment:** integrated management of rivers and lakes, reclaimed water reuse, desalination of sea water, garbage disposal and utilization, nuclear waste disposal and cyclic utilization, carbon emissions trading and energy management;
- **Construction projects:** project contracting and the resolution of project disputes.

### Customized Legal Services and Value-added Services

JunHe's infrastructure and project financing team regularly provides comprehensive legal services in diverse infrastructure projects in China and abroad. Our team understands the characteristics and industrial processes of the infrastructure industry, is knowledgeable on various infrastructure facilities and project financing structures, and has a deep understanding of the theories and practices concerning the placement of international business models in China and Chinese business models overseas.

Our team is adept in providing optimal transaction structures and feasible solutions, in accordance with the requirements of our clients and risk appetites in specific projects. It provides in-depth and innovative services that are expertly tailored to each project, covering the whole chain of infrastructure business from investment and financing to construction and management. By supporting the team's relationships with the competent governmental authorities in important areas such as construction, transport, energy, municipal, water and environmental protection, we can leverage and develop our capabilities. The firm's rich resources and experience in the fields of finance, securities, anti-monopoly, mergers and acquisitions, real estate, environmental protection and labor gives it the winning edge.

Project Finance Law Firm of the Year: China 2025, 2024, 2022
Renewable Energy Deal of the Year - Jingdan New Energy Investment (Shanghai) Company US\$80 million Debt Facility 2022
Transport Deal of the Year - Bengal Dhaka Airport Highway Concession Project 2021 <i>The Asset</i>
Law Firms of the Year - Construction and Infrastructure 2025
Law Firm of the Year - Energy & Natural Resources 2024, 2022, 2021, 2019, 2018
Deals of the Year - China Power buys State Power Investment's Clean Energy Assets 2023
Deals of the Year - Saudi Aramco's Construction of a Major Refinery and Petrochemical Complex in Liaoning 2023
Deals of the Year - CGN Wind Energy Raises USD4.4bn 2022
Deals of the Year - CPID Acquires CPNE's Clean Energy Assets 2022
Deals of the Year - Ineos-Sinopec Series of Asset Transactions to Set Up JV 2022
Deals of the Year - China Yangtze Invests in Peru Power 2021
Deals of the Year - National Energy Group and Electricité de France set up Wind Power JV Enterprise 2020
Deals of the Year - China Yangtze Power Acquires Sempra Energy's Peruvian Businesses 2020
Deals of the Year - Supercritical coal-fired Power Station Project in Bangladesh 2019
China Business Law Journal: China Business Law Awards / China Business Law Deals of the Year
Energy and Projects Law Firm of the Year - China 2024
Energy & Natural Resources Law Firm of the Year - China 2022
Projects and Project Financing Law Firm of the Year - China 2022 <i>In-House Community</i>
Law Firm of the Year: Projects and Energy 2023 <i>The Legal 500 China Awards</i>