

JunHe is well regarded for its ability to handle complex issuance mandates, and always gives timely, practical and business-oriented advice.

—— Chambers Greater China Region

Hong Kong Office

JunHe, founded in Beijing in 1989, is one of the first private partnership law firms in China. Since its establishment, JunHe has grown to be a large and recognized Chinese law firm. The firm has fifteen offices around the world and a team comprised of more than a thousand professionals.

JunHe's Hong Kong office is among the first batch of branch offices established by Chinese law firms in the region and is the largest of all the branch offices of JunHe outside mainland China. JunHe's Hong Kong office has represented many major clients in their cross-border transactions and Hong Kong legal matters. The branch has won numerous professional recognitions and been named by Asian Legal Business as the "PRC Firm, Hong Kong Office of the Year" every year for the past four years.

Our Team

With a total of sixteen partners and over 40 legal professionals, JunHe's Hong Kong Office offers quality and cost effective services. The legal professionals based in JunHe's Hong Kong office have extensive experience in their respective practice areas.

JunHe's Hong Kong lawyers have all graduated from top law schools and are qualified to practice law in many different jurisdictions, including Hong Kong, the UK, New York, Australia and mainland China. Our professionals possess a wealth of experience and knowledge, both domestically and internationally; we are uniquely positioned to help our clients navigate the legal landscape, whether in conducting transactions or handling other legal matters.

Core Areas of Practice

JunHe's Hong Kong Office began with a focus on corporate finance and capital markets. The branch has advised companies, sponsors and underwriters in securities offerings, contributing to the successful listings of many Chinese enterprises and other companies on the HKEX. Our legal professionals have represented and advised on pre-IPO investments through IPOs, share placements, rights issues and fund raising, and in respect of dispute resolution and regulatory compliance matters. JunHe's Hong Kong Office has been at the forefront of H-shares listings and red-chip listings on the HKEX and has continued to work closely with companies and other professionals.

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JunHe always provides precise answers with various business solutions, their services are efficient and down-to-earth.

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JunHe's Hong Kong Office has now expanded its practice areas to cover banking, the establishment of and financing for offshore funds, M&A of private and listed companies, Chinese outbound investments, joint ventures, bonds and notes issue. They have expertise in project finance, lease finance, issuances of and investments in fixed-income instruments, dispute resolution, structuring cross-border investments, regulatory compliance, and general corporate and commercial matters. JunHe's Hong Kong Office professionals strive to offer high quality, cost effective legal services to all their clients.

Seamless Cross Border Service

JunHe's Hong Kong Office has unrivalled strength and experience in providing cross border legal services, particularly in relation to Chinese related M&A transactions and outbound investments, through cooperation with other JunHe offices and leading local counsel. JunHe's Hong Kong Office has handled many complex cross-border legal matters and successfully concluded transactions. Through the JunHe platform, the Hong Kong Office can take advantage of the resources, knowledge and experience of other JunHe offices to provide seamless, efficient and top quality legal services for the benefits of its clients.

Rich Resources

Over the years, JunHe's Hong Kong Office has accumulated extensive experience in regulatory compliance matters and in dealing with the HKEX, SFC and other regulatory and government authorities in Hong Kong in relation to IPOs, takeovers of listed companies, issuance of bonds and notes, compliance inquiries, and SFC licensing in Hong Kong. The branch has maintained a good rapport with industry leaders in finance and commerce in Hong Kong, to keep pace with the ever-changing business environment.

Selected Deals

Represented a leading state-owned waste management enterprise in acquiring 100% of a top provider of waste management services in Singapore. JunHe's Hong Kong Office, acting as international counsel, provided comprehensive legal services in respect to the merger and acquisition, including efficiently managing the due diligence investigation conducted by local counsel in Singapore, drafting and revising the transaction documents, negotiating on behalf of the client and closing the deal;

Represented a state-owned ship finance and leasing company in a highly structured ship finance project. JunHe's Hong Kong Office, as the borrower's counsel, advised on the deal structure, negotiated on behalf of the client, and helped them secure financing for its acquisition of 10 9,200 TEU carrier vessels;

Represented the Hong Kong subsidiary of a leading Chinese asset management company in its launch of a tokenized fund in the form of an open-ended fund company (the "OFC Fund"). This was the first fixed income fund sponsored by a Chinese financial institution in Asia. The launch of the OFC Fund came shortly after the Securities and Futures Commission of Hong Kong issued two circulars concerning the supervision on intermediaries and activities related to tokenized securities. The successful launch of the OFC Fund marks a great achievement of the Hong Kong regulators in promoting the orderly development of tokenized products in Hong Kong, and is of great significance to the market.

PRC Firm, Hong Kong Office of the Year

2022, 2021, 2018, 2016, 2015, 2014, 2013, 2012

ALB Hong Kong Law Awards

China (PRC Firms) Client Service Award

2022

Chambers Asia Pacific &
Greater China Region Awards

China Law Firm of the Year

2024, 2023, 2022, 2021, 2019, 2018, 2017

Lexology Index

Golden League

2024, 2023, 2022, 2021, 2020

China Business Law Awards

Best Overall Law Firms - Hong Kong

2024, 2023, 2022

Regional Awards of China Business Law Awards

International Arbitration Firm of the Year - Hong Kong

2022

In-House Community

Corporate Law Firm of the Year

2020

Chambers China Awards for Excellence

Best Asian Law Firm - Gold Award

2023

International Legal Alliance Summit & Awards