

JunHe LLP is an impressive nationwide firm with thriving offices in East and South China. The law firm remains a popular choice for international conglomerates and domestic companies from various sectors. It wins plaudits for its top-drawer advice on capital markets, M&A and overseas investments. The team is skilful in dealing with state-owned assets. It is also noteworthy for its knowledge in contentious issues, especially commercial arbitration cases. JunHe is highly active in handling IPOs on the Shenzhen, Hong Kong and New York Stock Exchanges.

—Chambers Greater China Region

Guangzhou Office

JunHe, founded in Beijing in 1989, is one of the first private partnership law firms in China. Since its establishment, JunHe has grown to be a large and recognized Chinese law firm. The firm has fifteen offices around the world and a team comprised of more than a thousand professionals.

JunHe's Guangzhou office was established in 2011 and, together with our Shenzhen, Hong Kong and Haikou offices, provides comprehensive advice on legal matters in the South China region. Our Guangzhou office leverages the firm's integrated platform to provide high quality and efficient legal services for clients and projects within the South China region.

Our Team

Our Guangzhou office consists of 17 partners and legal counsel as well as over 50 associates. Our attorneys not only possess extensive expertise and enjoy stellar reputations in their respective practice areas, but also demonstrate intimate knowledge of the legal landscape and unique concerns of our clients in the South China region.

JunHe's Guangzhou lawyers have all graduated from prestigious law schools in China. Many of our lawyers hold law degrees from universities in the United States, United Kingdom and Hong Kong, have practiced in highly reputable international law firms and possess good English language skills.

Key Practice Areas

- Securities and capital markets, including domestic and overseas listing of domestic enterprises, issuance of bonds, three new board listings, refinancing of domestic listed companies, enterprise restructuring and reorganization;
- Foreign investment, including investment by foreign clients in China and the representation of Chinese enterprises investing abroad;
- M&A, including equity and asset acquisitions, investment and joint ventures, anti-monopoly and national security review and notification;
- Real estate, including construction, acquisition, leasing and financing of commercial and residential real property;
- Finance and banking, including asset securitization, disposal of non-performing assets, trading of financial instruments including derivatives, loan structuring and financial leasing;
- Infrastructure development and project financing, including investment and financing, construction and operations, and assisting Chinese enterprises with the acquisition and restructuring of overseas infrastructure projects;
- Labor and employment, including labor and human resources management systems, general labor affairs, labor law issues and labor disputes;
- Dispute resolution, including litigation, arbitration, conciliation and alternative dispute resolution;
- Bankruptcy and restructuring, including liquidation, reorganization, voluntary liquidation, mandatory liquidation and debt restructuring;
- Intellectual property rights (IPRs), including trademark and patent registration, copyright protection, trade secret protection, disputes over IPR, licensing of IPRs, international protection for IPRs and ITC Section 337 investigations;
- Healthcare, including formation, restructuring and M&A of medical institutions, Sino-foreign equity or cooperative joint ventures, compliance reviews, technical cooperation in medical projects and medical malpractice disputes;
- Food, medical equipment, pharmaceuticals and cosmetics, including imports, product registrations, compliance throughout the lifecycle of products, clinical trials, adverse drug and medical equipment reaction reporting, product recalls, the pharmaceutical patent linkage system and product liabilities;
- Education, including compliance reviews on qualifications, classification management and guidance, investment and cooperation, M&A and restructuring, finance and securities, IPRs and dispute resolution;
- Criminal compliance, including criminal defence for enterprises and their executives, and criminal compliance advice.

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Its (JunHe's) recent caseload includes a broad range of capital markets, bankruptcy and insolvency mandates and a number of restructurings in the real estate sector.

—The Legal 500

Comprehensive Legal Services

We leverage our firm's resources and connections with leading law firms worldwide to provide comprehensive legal solutions, whether through internal cooperation or as the lead firm in conjunction with other firms.

Rich Resources Devoted to Legal Service

With an excellent working relationship with the relevant authorities, JunHe's Guangzhou office is able to provide clear direction on the interpretation and application of local laws and regulations. Our Guangzhou office has built long-term cooperative partnerships with industry leaders and top intermediaries in the South China region. As a result, our clients benefit from superior business support services and a network of established partners.

Selected Deals

On May 18, 2023, Guangdong Deerma Technology Co., Ltd., with JunHe acting as the issuer's legal counsel, completed an IPO on the SZSE GEM, raising a total of RMB 1.367 billion. DEERMA is an innovative home electrical appliance brand focusing on the integration of its independent R&D, original designs, self-owned production, and standalone sales networks. JunHe, as the PRC legal counsel for the issuer, performed professional legal services throughout this IPO project. This included pre-IPO standardized operations, the introduction of institutional investors, shareholding reform, applications for the IPO, and responding to concerns raised by the SZSE and the CSRC. As the US legal counsel, JunHe issued US legal opinions on matters related to DEERMA's US subsidiary.

On June 27, 2023, Yingde Greatchem Chemicals Co., Ltd., with JunHe acting as the issuer's legal counsel, completed an IPO on the SZSE GEM, raising around RMB 790 million. GREATCHEM is a new technology enterprise focusing on the research and development, production and sales of raw materials, intermediates and the formulation of pesticides. It is one of the leading suppliers of succinate dehydrogenase inhibitors (SDHI), trichloromethylsulfur fungicides, bifenazine acaricides, and pyrethroid insecticides in China. JunHe, acting as legal counsel to the issuer, provided professional legal services throughout this offering, including pre-IPO compliance, shareholding reform, pre-IPO tutoring and standardization, IPO application, and responding to feedback from the SZSE and the CSRC.

In October 2023, JunHe assisted Yuexiu Property (HK.00123), a company listed on the main board of the Hong Kong Stock Exchange, in completing a HK\$ 8.36 billion rights issue, which was successfully filed with the China Securities Regulatory Commission for overseas offering and listing. This was the first rights issue by a HKEX-listed real estate company filed with the CSRC for overseas offering and listing after the Trial Measures for Administration of the Overseas Securities Offerings and Listings by Domestic Enterprises came into effect on March 31, 2023. The rights issue occurred during a difficult time in the real estate sector, raising HK\$ 8.36 billion for Yuexiu Property, which is of great significance for the future development of Yuexiu Property and the maintenance of its leading market position. JunHe acted as the PRC legal counsel to CLSA B.V., Goldman Sachs, Morgan Stanley, DBS Asia and CICC who were all joint underwriters in the project. Thanks to the rigorous, high-quality and efficient legal services provided by the JunHe team, the project was successfully closed and filed with the CSRC.

On December 5, 2023, Sino-Synergy Hydrogen Energy Technology (Jiaxing) Co., Ltd. was successfully listed on the main board of the Hong Kong Stock Exchange. JunHe acted as both the overseas and domestic legal counsel to Sino-Synergy. Being in the emerging and rapidly developing hydrogen fuel cell industry, Sino-Synergy's IPO attracted extensive attention in the industry and the capital market. The company has dominated the domestic market in terms of hydrogen fuel cell stack shipments and the sale of hydrogen fuel cell systems for six consecutive years, from 2017 to 2022. The successful IPO of Sino-Synergy will increase its production capacity and enhance product development, thus further promoting the development of China's hydrogen energy industry. In preparing the listing application, responding to inquiries from regulatory authorities and handling other important matters related to the project, JunHe's overseas and domestic teams took advantage of the firm's integrated platform, and contributed to the smooth IPO process with their efficient collaboration.

China (PRC Firms) Client Service Award
2022

Chambers Asia Pacific & Greater China Region Awards

Outstanding Law Firm of the Province
2017-2021

Guangdong Lawyers Association

The first batch of "Demonstration Firms
for Standardized Management of Law
Firms of Guangzhou"

Outstanding Law Firm of Guangzhou
2016-2019

Guangzhou Lawyers Association

China Law Firm of the Year
2024, 2022, 2021, 2019, 2018, 2017

Lexology Index

Best Asian Law Firm - Gold Award
2023

International Legal Alliance Summit & Awards

Golden League
2024, 2023, 2022, 2021, 2020

China Business Law Awards

Best Overall Law Firms - Guangzhou
2024, 2022

Regional Awards of China Business Law Awards

Firm of the Year - Guangdong
2021

IFLR 1000 China Awards

China Construction Bank's Issuance of
USD 1 billion Green Bond and CNH 2
billion Blue Bond

2024

Debt Market Deal of the Year: South China &
Central China

Debt Market Deal of the Year: South
China & Central China - China
Construction Bank's Issuance of USD 1
billion Green Bond and CNH 2 billion
Blue Bond

2024

Free-Trade Zone Law Firm of the Year:
South China & Central China

2023

International Trade Law Firm of the Year:
South China & Central China

2022

Equity Market Deal of the Year:
South China & Central China -
XPeng Inc.'s Main Board Listing
on the Hong Kong Stock Exchange

2022

ALB China Regional Law Awards:
South China & Central China

Regional Impact Deals: Guangdong -
Finance and Corporate:
China Merchants Port Holdings' private
offering of A-shares and strategic
investment in Ningbo Port

2023

IFLR1000 China Awards