

JunHe LLP is well regarded for its leading practice in acquisition finance, project finance and syndicated lending. Its expertise is frequently sought after by lenders and borrowers.

—Chambers Greater China Region

Banking and Finance

With the deepening of global economic integration, a considerable number of the international financial institutions and multinational corporations entering China have sought innovative and strategic legal services from JunHe. Additionally, JunHe has worked with many Chinese and foreign-funded financial institutions to assist them in becoming more compatible with internationally accepted practice, while staying compliant with current PRC laws. JunHe takes advantage of the international background and local practice experience of its professionals to continue to innovate within the framework of the existing PRC laws and to meet the various business needs of their clients.

Our Team

The lawyers in JunHe's finance team have all graduated from the famous law schools in China and the world and have solid legal expertise as well as practical experience in various prestigious law firms. They have been at the forefront of the market and have been involved in a number of landmark transactions in the banking and finance sector in China, and are thus able to solve structural issues in an innovative manner. They have provided services for all kinds of financial institutions in China for many years. Meanwhile, due to the fact that the lawyers in our finance team have vast experience in providing services for various international clients, they know best the international finance practice and the needs of our international clients. This enables them to be a bridge of communication between any PRC and foreign party. Further, due to their frequent involvement in financial legislation and their permanent positive communication with various financial regulatory authorities and trade associations in China, they have the ability to construe and identify any change to finance laws and policies.

JunHe, founded in Beijing in 1989, is one of the first private partnership law firms in China. Since its establishment, JunHe has grown to be a large and recognized Chinese law firm. The firm has fifteen offices around the world and a team comprised of more than a thousand professionals.



Finance Deal of the Year - Loan Facility to PAG's Investment
2022
Finance Deal of the Year - 58.com' Privatization
2021
ALB Hong Kong Law Awards

Deals of the Year - Beijing - Banking and Finance - Green
Industry's first Cross-border Non-recourse project Financing
to TotalEnergies Envision Energy Services & Solutions
Deals of the Year - Shanghai - Banking and Finance -
China Biologic Products Holdings USD4.8 billion
Take-private Financing
2022
Team of the Year - Banking and Finance
Deals of the Year - Beijing -
Banking and Finance - 58.com' Privatization
2021
Banking and Finance Firm of the Year
Banking & Finance Deal of the Year and Impact Deal Awards
(Beijing) - Financing for acquisition of Dinghao Electronics
Plaza in Beijing by Ascent Real Estate Investors, Sigma
Delta Partners Investment and other Institutional Investors
2020
IFLR1000 China Awards

Deal of the Year: Loan - 51job Take-Private
2023
IFLR Asia-Pacific Awards

Impact Deal/Case of the Year -
58.com's Privatization and Delisting from the NYSE
2021
Impact Deal/Case of the Year - Chengdu Airlines first
Operating Lease of China-made Commercial Regional Jets
(COMAC ARJ21-700)
2020
Asialaw Awards

TMT Deal of the Year: USD 4.3 billion take Private of 51job Inc
2023
ALM The Asia Legal Awards

PRC Firm of the Year - Banking & Finance
2021 - 2016
Finance Deal of the Year -
58.com's Privatization and Delisting from the NYSE
2021
China Law & Practice Awards

Law Firms of the Year - Banking and Finance
2024- 2023-2020 - 2018 - 2016 - 2015 - 2014 - 2013
Deals of the Year - Chindata Privatization
2023
Deals of the Year - SMBC-led Consortium's Green Loan
for Everbright Financial Leasing
2022
Deals of the Year - Taibang Biologic Group's Privatization
and Delisting from the NASDAQ
Deals of the Year - China Education's Acquisition
of Chengdu Jincheng College
Deals of the Year - Blackstone's USD1 Billion Acquisition
of Urban Logistics Park from R&F Group
Deals of the Year - BNP Paribas, Société Générale, Natixis
and Crédit Agricole CIB's USD80 Million Cross-border
Project Financing to Total Energies Envision
2021
China Business Law Awards/
China Business Law Deals of the Year

TMT Deal of the Year - Privatization of 51job.com
2022
Finance Deal of the Year: Acquisitions - 58.com' Privatization
2021
The Asian Lawyer Asia Legal Awards

Transport Deal of the Year - Seaspac Corporation
Containership Financing US\$2.24 billion ECA-backed
Japanese Operating Lease with Call Option
Renewable Energy Deal of The Year - Jingdan New Energy
Investment (Shanghai) Company US\$80 million Debt Facility
2022
The Asset

JunHe is cost effective, responds very quickly and has
good commercial awareness.

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Key Practice Areas

- **Bilateral loans and syndicated loans.** JunHe undertakes several bilateral and syndicated loan projects throughout China each year and their clients include Chinese and foreign-funded banks active in the PRC market. These may include foreign, RMB and mixed-currency loans and may involve foreign-invested enterprises, listed companies and State-owned large, medium and private enterprises from various sectors including automobile, chemical engineering, retail and real estate.
- **Acquisition and leveraged finance.** JunHe has acted for domestic and international banks in dozens of acquisition and leveraged finance projects involving onshore and/or offshore assets. Acquisition targets of such financing cover a broad spectrum of industrial sectors including real estate, TMT, infrastructure, energy and resources and other manufacturing areas. The team has been taking a leading position in leveraged finance extended to privatize Chinese concept stocks from overseas stock exchanges.
- **Merger/acquisition of financial institutions.** JunHe has advised many international financial institutions in their strategic investment in PRC commercial banks, securities firms, insurance companies and fund management companies. In recent years, JunHe also represented sovereign wealth funds and private equity houses in their investments in a number of internet finance companies and wealth management firms.
- **Project finance.** JunHe has vast experience in project finance in various sectors including subways, highways, airports, hydropower, nuclear power, thermopower, wharves and other infrastructures. They also have experience in providing legal expertise in industries such as petrochemicals, automobiles and semiconductors.
- **Trade finance**
- **Asset and aircraft finance**
- **Derivatives and structured finance**
- **Restructuring and Insolvency**
- **Banking and financial markets regulation**
- **Asset management**