JunHe LLP offers comprehensive corporate advice to an array of domestic and multinational clients encompassing investment funds and internet and telecom companies.

-Chambers Asia-Pacific

Telecom and Internet

Over the past three decades, JunHe has proudly provided services to various telecom, information, communication, technology and Internet companies and has been involved in numerous investment and financing, M&A and IPO transactions in this area.

Having provided pertinent, pragmatic and constructive legal advice to our clients, telecom, information, communication, technology and Internet practice area is one of the core parts of our M&A, foreign direct investment and capital market practices. Our professionals have gained a wealth of experience due to our representation in a significant number of projects and transactions in this area. We have represented a great number of companies engaging in the telecom, information, communication, technology and Internet businesses as well as private equity funds and investment institutions in various M&As, private investments/placements and initial public offerings. We provide services such as due diligence, regulatory compliance, investment structuring, restructuring, negotiations, documentation and closings of the transactions in this area.

Core Areas of Practice

- PRC law compliance analysis, structure proposals and specific advice for telecom, information, communication, technology and Internet clients regarding market access and business operations;
- Legal services for telecom, information, communication, technology and Internet clients in their transactions for financing, restructuring and M&A, and capital market deals;
- Intellectual property protection, disputes and risk control in connection with telecom, information, communication, technology and Internet.

JunHe, founded in Beijing in 1989, is one of the first private partnership law firms in China. Since its establishment, JunHe has grown to be a large and recognized Chinese law firm. The firm has twelve offices around the world and a team comprised of more than a thousand professionals. Our Practice

JUNHE



PRC Firm of the Year - TMT 2022 Finance Deal of the Year - 58.com's Privatization and Delisting from the NYSE 2021 Deals of the Year - TMT - Alibaba's strategic partnership with YOOX Net-A-Porter 2019 China Law & Practice Awards

Deals of the Year - Asia Innovations Group's SPAC Listing on NYSE 2022 Deals of the Year - ByteDance's USD1.4bn Acquisition of Amcare 2022 Law Firms of the Year -Technology & Telecom 2021 Deals of the Year - Xiaomi's USD3 billion Hong Kong Top-up Placement 2021 Deals of the Year - Xiaomi Best Time's USD1.2 billion Bond Issuance 2021 Deals of the Year UCloud's IPO on STAR Market 2020 Deals of the Year NetEase's Secondary Listing in Hong Kong 2020 China Business Law Awards / China Business Law Deals of the Year

> TMT Deal of the Year -Privatization of 51job.com 2022

The Asian Lawyer Asia Legal Awards

Debt Firm of the Year 2023 Deal of the Year: High Yield Guangzhou R&F Properties Exchange Offer 2023

Deal of the Year: Loan - 51iob Take-Private 2023 IFLR Asia-Pacific Awards

Deals of the Year - Beijing -Banking and Finance - 58.com' Privatization 2021 IFLR 1000 China Awards

> Finance Deal of the Year -58.com' Privatization 2021 ALB Hong Kong Law Awards

Impact Deal/Case of the Year - 58.com's Privatisation and Delistingfrom the NYSE 2021 Asialaw Awards

Finance Deal of the Year: Acquisitions - 58.com' Privatization 2021 The Asian Lawyer Asia Leaal Awards

Deals of the Year -Technology, Media, Telecommunications -Xiaomi Hong Kong IPO 2018 ALB China Law Awards

They (JunHe) are a very good and experienced law firm with a strong degree of professionalism.

——Chambers Greater China Region

Features of Our Lawyers

JunHe is able to provide clients with support from teams of partners and associates in 12 offices in mainland China, Hong Kong and the US, and from experts in various fields to address the client needs regarding all types of issues in telecom, information, communication, technology and Internet areas. Our professionals covering various practice areas work closely within JunHe so that we can assist our clients to achieve competitive powers while effectively control risks.

Selected Deals

AT&T/TATA/BT/Cable & Wireless/SES

JunHe has provided advice to AT&T/ TATA/BT/Cable & Wireless/SES and various offshore telecommunications carriers regarding telecom-related legal and regulatory affairs and direct investment in China.

China Mobile, China Telecom, China Unicom, China Satellite Communications

JunHe has represented China Mobile, China Telecom, China Unicom, China Satellite Communications and various domestic telecom carriers and advised on telecom-related legal and regulatory matters in China and off-shore transactions globally.

BMW

JunHe, as long-term legal counsel to the BMW Group, has represented and advised them on various telecom-related legal and regulatory matters including automobile telematics services, city travel solutions, call center services, value-added telecom information services, Internet mapping and positioning services and online sales platforms.

Many M&A deals and potential overseas IPO cases, in each case, involving value-added telecom services in China

IPOs including those of dangdang.com, fang.com, 61.com, amap.com, Easson Telecom, 51job and leju.com, the new issuance of JD.com, and the restructuring of various assets of sina.com.