



## JIANG, Wenjun (Kelvin)

Partner

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Practice Areas:

**Capital Market**

### Professional Experience

Mr. Jiang has almost ten years work experience. Since joining JunHe, he has been dedicated to providing diversified services in capital markets, mergers and acquisitions and corporate finance. He has experience in VC fund establishment, private equity investments, IPO financing, corporate bonds, and foreign investments. He also specializes in the areas of the reorganization of domestic enterprises, private placements, onshore and offshore initial public offerings, and refinance.

Mr. Jiang has been involved in a number of equity investment transactions in the area of private equity investments. Some of his successful projects include: Sequoia Capital in its investment in JD Finance; China Everbright Limited, Sequoia Capital and HighLight Capital in their investment in Yuwell; CDH Investments (CDH) and other institutions in their investment in a NEEQ medical equipment company in Shanghai (involving RMB 31 million); CDH in its investment in a Shanghai medical equipment manufacturing company (involving USD 6 million) as well as their investment in a Shenzhen real estate internet agency (involving RMB 60 million).

He has extensive experience in China's A-Share market. In the field of the IPO of stocks, the representative deals advised by Mr. Jiang include: Shanghai M&G Stationary and Spring Airlines in their A-Share main board market (MBM) IPO; Weihong in its A-share growth enterprise market (GEM) IPO; Ningbo Tianlong Electronic Company in its A-Share MBM IPO (approved by SEC on May 18, 2016), and Clenergy China in its A-Share MBM IPO (approved by SEC on June 22, 2016). In the field of restructuring and M&As, his major representations include the Zhongnan Group reverse merger of Dalian Jinniu, (controlled by Dongbei Special Steel Group and Changzhou Eging PV - a photovoltaic product manufacturer), as well as the reverse merger of Haitong Food Group. He represented CYG in its acquisition of Zhuhai Intelligent Automation Company, and represented Shandong Association Energy Saving New Material Company in its acquisition of New Mix Communication Group. He represented Join-in Group in its acquisition of Wingtec Communication, and J&R Fire Fighting, in its acquisition of Shenzhen OptimumNano Energy Company.

Mr. Jiang also provides legal services to the Sanxiang Company and the Zhongnan Group in their non-public offerings, as well as legal services to Zhongnan Group in its private placement bonds. He has provided legal expertise to various A-share listed companies in reference to their refinancing projects.

Mr. Jiang has provided innovative advice to many prestigious corporations such as China Everbright, Highlight Capital and Atom Ventures. This has involved the establishment of domestic and international private equity investment funds.

### Education

LL.B., Shanghai University of International Business and Economics

### Professional Associations

PRC Bar

### Language Skills

English and Chinese