

JunHe LLP provides a leading offering in cross-border M&A transactions, particularly joint ventures, foreign direct investments and divestments.

—Chambers Global

## Corporate and M&A

A full-service commercial law firm, JunHe has placed Corporate/M&A law at the core of its practice and development since our establishment. Starting in the 1990s with the wave of foreign investment, growing in the era of reforms with the testing of pilot investment models and now becoming a helping hand for Chinese enterprises in overseas investment and international strategy, our Corporate/M&A practice mirrors the success of China's economic boom.

### Our Team

Our Corporate/M&A team is comprised of over 100 attorneys recruited from top law schools and firms. We adhere to the highest standards of legal service and deliver tailored legal advice to domestic and international clients. We are frequently involved in landmark deals that impact the commercial landscape of China and the world, and we win continuous praise from clients as well as prestigious legal accolades and awards.

Based on our outstanding track record and stellar reputation, we have been consistently ranked as a Band 1, Outstanding Practice and Top-tier Recommendation law firm in Corporate/M&A in China by Chambers Asia Pacific, Asia Law & Practice, The Legal 500 Asia Pacific and International Financial Law Review for many years.

JunHe, founded in Beijing in 1989, is one of the first private partnership law firms in China. Since its establishment, JunHe has grown to be one of the largest and most recognized Chinese law firms. The firm has twelve offices around the world and a team comprised of more than 1070 professionals, including over 320 partners and legal counsel, as well as over 750 associates and legal translators.



Corporate Law Firm of the Year  
2020

Chambers China Awards

M&A Deal of the Year - Carrefour's Sales of  
80% Equity Interest to Suning.com  
2020

M&A Deal of the Year - McDonald's Sale of  
Business Shares and Business Model  
Transformation in Mainland China and Hong Kong  
2018

ALB China Law Awards

Deals of the Year - Beijing - M&A - China Yangtze  
Power's \$3.6 Billion Acquisition of Luz Del Sur  
2021

IFLR 1000 China Awards

M&A Deal of the Year - Financing for Privatization  
of Huaneng Renewables Corporation  
2020

Impact Deal Awards (Guangdong) - 2.9 sq.km.  
Land Preparation and Joint Venture Cooperation  
Project in Qianhai of China Merchants Group  
2020

Deals of the Year - M&A - Acquisition of Shares  
in Swellfun, an A-share Listed Company,  
through a Partial Tender Offer by Diageo  
2019

IFLR Asia Awards

M&A Deal of the Year - Taibang Biologic Group's  
Privatization and Delisting from the NASDAQ  
2021

Deals of the Year - M&A - Acquisition of Shares  
in Swellfun, an A-share Listed Company,  
through a Partial Tender Offer by Diageo  
2019

Deals of the Year -  
Harbin Pharma's \$300M Investment in GNC  
2018

Deals of the Year -  
Alibaba's Acquisition of Sun Art Retail  
2018

China Law & Practice Awards

Law Firms of the Year -

M&A (Inbound & Domestic), M&A (Outbound)  
2021, 2020

Law Firms of the Year - Mergers & Acquisitions  
2019, 2018, 2016, 2014, 2013

Deals of the Year - China Education's  
Acquisition of Chengdu Jincheng College  
2021

Deals of the Year - Blackstone's USD1 Billion  
Acquisition of Urban Logistics Park from R&F Group  
2021

Deals of the Year - Grifols Invested in  
Shanghai RAAS through Share Swap  
2020

Deals of the Year - 2.9 sq.km. Land  
Preparation and Joint Venture Cooperation  
Project in Qianhai of China Merchants Group  
2020

Deals of the Year - Wind Power Joint Venture between  
National Energy Group and Electricité de France  
2020

Deals of the Year - China Yangtze Power's  
Acquisition of Sempra Energy's Peruvian Businesses  
2020

China Business Law Awards /  
China Business Law Deals of the Year

Corporate and M&A Firm of the Year  
2020

Impact Deal/Case of the Year -  
China Yangtze Power's Acquisition of the  
Largest Electricity Company in Peru  
2021

Asialaw Awards

(JunHe) A popular choice for multinational companies on inbound investments, and also becoming a sought-after team for large domestic corporations and investment firms on outbound deals and private equity transactions.

—Chambers Global

### Core Areas of Practice

- Foreign direct investment, including establishment of foreign-invested enterprises by way of investment or M&A, equity or asset restructuring, liquidation and deregistration of foreign-invested enterprises, and other foreign exchange issues related to foreign direct investment;
- Private equity investment, including deal structuring, due diligence, contract negotiation, and equity transfers and divestments;
- M&A and reorganization, including restructuring and reorganization (structure and process design), due diligence, asset transfers, consolidation and division, dissolution and liquidation, and drafting and negotiation of agreements;
- Overseas investment, including forming overseas investment vehicles, securing approval and registration of overseas investments, acquisition or sale of equity interests or assets of overseas enterprises, coordinating with and managing other advisors in due diligence, and drafting and negotiation of transaction documents;
- Privacy and protection of personal information, including formulating privacy and data protection policies, drafting information protection agreements and advising on information collection, transmission and usage;
- Corporate compliance, including conducting compliance investigations, formulating policies and providing training on anti-bribery, anti-unfair competition and antitrust, and appointing specialists and creating reporting channels for corporate compliance.