

JunHe LLP is well regarded for its leading practice in acquisition finance, project finance and syndicated lending.

—Chambers Global

Cross-border Acquisition Finance

Over the years, JunHe has represented various commercial and non-commercial banks and other financial institutions in numerous cross-border acquisition financing transactions that have had significant market influence. We have also established long-term professional relationships with a select group of leading global law firms. These relationships are resources that are readily available to our banking clients across many jurisdictions. Our lawyers have extensive experience in all aspects of acquisition finance, enabling us to provide clients with an accurate prediction of the markets and trends that will affect their businesses, and to promptly and effectively resolve the legal challenges facing them in their transactions.

Our Team

JunHe's banking and finance practice group has substantial experience in cross-border mergers and acquisitions, as well as professional expertise, bilingual capabilities, broad industrial knowledge and expert commercial awareness, enabling us to provide support and counsel to our valued clients, putting them in the best position to meet their business goals.

JunHe's Legal Services in Cross-border Acquisition Financing Transactions:

- Assisting banks in structuring and validating the transactions of cross-border acquisition finance;
- Drafting and negotiating finance documents, including facility agreements and guarantees;
- Assisting banks with the registrations of mortgage/pledge with respect to guarantees in the relevant jurisdiction;
- Legal opinion;
- Advising on establishing utilization conditions;
- Coordinating foreign lawyers.

JunHe, founded in Beijing in 1989, is one of the first private partnership law firms in China. Since its establishment, JunHe has grown to be one of the largest and most recognized Chinese law firms. The firm has twelve offices around the world and a team comprised of more than 1070 professionals, including over 320 partners and legal counsels, as well as over 750 associates and legal translators.



Finance Deal of the Year - 58.com'
Privatization
2021

ALB Hong Kong Law Awards

Deals of the Year - China Education's
Acquisition of Chengdu Jincheng College
2021

Blackstone's USD1 Billion Acquisition of
Urban Logistics Park from R&F Group
2021

China Business Law Deals of the Year

Impact Deal/Case of the Year - 58.com's
Privatisation and Delisting from the NYSE
2021

Asialaw Awards

Team of the Year - Banking and Finance
2021

Banking and Finance Firm of the Year
2020

Deals of the Year - Beijing - Banking and
Finance - 58.com' Privatization
2021

Banking & Finance Deal of the Year -
Financing for acquisition of Dinghao
Electronics Plaza in Beijing by Ascent Real
Estate Investors, Sigma Delta
Partners Investment and other Institutional
Investors
2020

Impact Deal Awards (Beijing) - Financing
for acquisition of Dinghao Electronics
Plaza in Beijing by Ascent Real Estate
Investors, Sigma Delta Partners
Investment and other Institutional
Investors
2020

IFLR1000 China Awards

PRC Firm of the Year - Banking & Finance
2021, 2016

PRC Team of the Year - Banking &
Finance
2015

Finance Deal of the Year - 58.com's
Privatization and Delisting from the NYSE
2021

M&A Deal of the Year - Taibang Biologic
Group's Privatization and Delisting from
the NASDAQ
2021

China Law & Practice Awards

Law Firms of the Year - Banking and
Finance
2021, 2020, 2016, 2015, 2014, 2013

China Business Law Awards

Finance Deal of the Year: Acquisitions -
58.com' Privatization
2021

The Asian Lawyer Asia Legal Awards

With the deepening of global economic integration, a considerable number of the international financial institutions and multinational corporations entering China have sought innovative and strategic legal services from JunHe. Additionally, JunHe has worked with many Chinese and foreign-funded financial institutions to assist them in becoming more compatible with internationally accepted practice, while staying compliant with current PRC laws. JunHe takes advantage of the international background and local practice experience of its professionals to continue to innovate within the framework of the existing PRC laws and to meet the various business needs of their clients.

Its (JunHe's) expertise is frequently sought after by lenders and borrowers.

—Chambers Global

Selected Deals

Represented a commercial bank in the granting of a USD 500 million facility to Joyson Electronics for funding its acquisition of Takata's assets. Upon completion, Joyson Electronics emerged as a leading global auto-safety player with a second overall market share position.

JunHe, acting as counsel to the bank, coordinated the lawyers in the jurisdictions of England, Luxemburg and Hong Kong, analyzed the legality of the finance structure, drafted and reviewed the finance documents, handled the registration of guarantee (including but not limited to the registration of outward security for offshore lending in China), issued legal opinion under the PRC laws and facilitated the issuance of legal opinion by foreign lawyers.

Represented a commercial bank in the granting of a syndicated loan of RM 3 billion and performance and payment bonds of RM 2.41 billion to China Railway Group Limited for funding its acquisition of a Bandar Malaysia real estate project.

JunHe, acting as counsel to the bank, coordinated the lawyers in the jurisdictions of Malaysia, Hong Kong and England, assisted with the design of the guarantee structure and the financing arrangement, drafted and reviewed the finance documents, handled the registration of guarantee (including but not limited to the registration of outward security for offshore lending in China and the registrations of share pledge and real property mortgage in Malaysia), issued legal opinion under the PRC laws and facilitated the issuance by foreign lawyers of legal opinion under the laws of England, Hong Kong and Malaysia.

Represented a commercial bank in the granting of a £69 million facility to SDIC Power Holdings Co., Ltd. for funding its acquisition of shares in Wind Farm Energy UK Limited, which was the first overseas investment made by SDIC Power.

JunHe, acting as counsel to the bank, coordinated the lawyers in the jurisdictions of England and Hong Kong, assisted with the design of the guarantee structure and financing arrangement, drafted and reviewed the finance documents, handled the registration of guarantee (including but not limited to the registration of outward security for offshore lending in China), issued legal opinion under the PRC laws and facilitated the issuance of legal opinion by foreign lawyers under the laws of England.

Represented a commercial bank in the granting of a USD 100 million facility to Shanghai Electric Power Co., Ltd. for funding its acquisition of shares in K-Electric, a Pakistani electric supply company.

JunHe, acting as counsel to the bank, coordinated the lawyers in the jurisdictions of England and Hong Kong, assisted with the design of the guarantee structure and financing arrangement, drafted and reviewed the finance documents, handled the registration of guarantee (including but not limited to the registration of outward security for offshore lending in China), issued legal opinion under the PRC laws and facilitated the issuance of legal opinion by foreign lawyers under the laws of England and Hong Kong.